KMG operates assets across

the entire production cycle

national oil and gas industry.

from exploration and production

of hydrocarbons to transportation,

refining and provision of services.

Established in 2002, the Company represents the interests of the Republic of Kazakhstan in the

Proved plus Probable Reserves (2P)

707 mln toe

COMPANY OVERVIEW

SCOPE OF OPERATION

JSC National Company KazMunayGas ("JSC NC KazMunayGas", "KMG", the "Company") is a Kazakhstan's leading vertically integrated oil and gas company.

PAVLODAR REFINERY **GEOGRAPHY** ASTANA Bulgaria 1 MunayTas North-West Pipeline Company Romania 2 Kazakhstan-China Pipeline LLP Petromidia କ୍ରୀ କ୍ରୀ • Vega 3 Caspian Pipeline Consortium 4 KazTransOil Moldov KPO Karachaganak Georgia P **Operating productions assets** O Petrokazakhstan Kumkol Resource O Kazakhturkmunav • Megaprojects Kazakhoil Aktobe Oil pumping station Turgai Petroleum Head oil pumping station ATYRAU REFINERY Furc (Embamunaiga: 🗖 Operational oil pipeline SHYMKENT REFINERY (PKOP) NCOC Kashaga 🔾 TCO Tengiz á Â Mangistaumunaigaz EXPLORATION REFINING **OIL REFINERIES** Karazhanbasmuna AND PRODUCTION CAPITAL Ozenmunaigas CASPI BITUM Under the Trust Management Transfer Samruk-Kazyna is a sovereign wealth fund with the Government **STRUCTURE** Agreement for the shares of KMG No. of the Republic of Kazakhstan as its sole shareholder. The 505 NB / 529-i dated 12 October 2015 Fund's mission is to improve the sovereign wealth of the signed between Samruk-Kazyna and the Republic of Kazakhstan and ensure long-term sustainability for Shareholders of "JSC NC KazMunayGas" National Bank of Kazakhstan, Samrukfuture generations. The Fund's portfolio includes companies Kazyna owns all voting shares of KMG. operating in the oil and gas, transport, logistics, chemical, nuclear, mining and metals, energy and real estate industries. **87.42** % **9.58** % **3**% National Bank of Sovereign Wealth Fund free float on the KASE Samruk-Kazyna Kazakhstan and AIX

